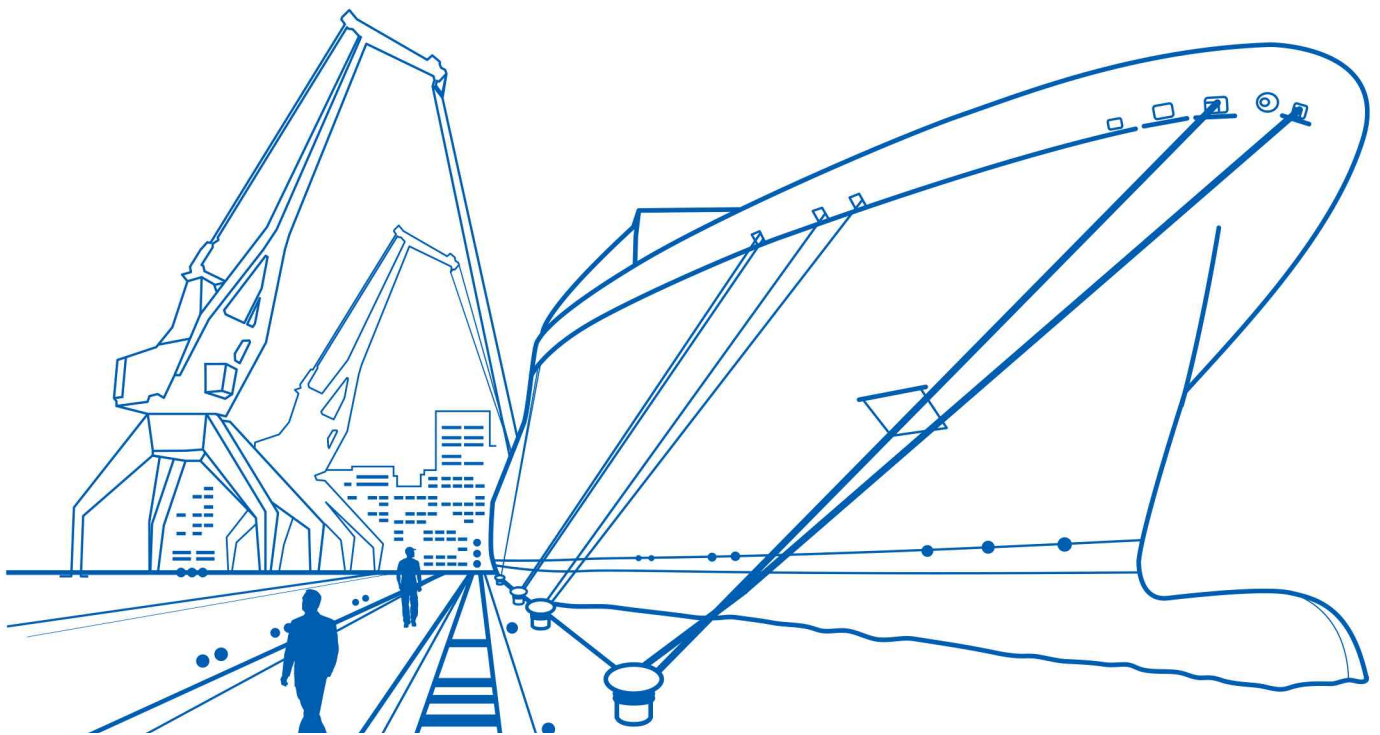


April 19th 2019

KOBC DRYBULK WEEKLY REPORT



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Volume 340

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Weekly Highlight

Freight Market : Stable to Firm

Commodity Market : Mixed

Supply Market : Mixed

Freight Market

- ▶ 핸디를 제외한 대부분 선형에서 회복세 구현
- ▶ 주말 부활절 연휴 대비 주 초/중반 성약활동 집중 및 태평양 내 석탄 수요 증가가 주요 동력
- ▶ Vale의 Brucutu 광산 운영 재개 허용으로 Cape 시황 긍정적 전망 확산됨

<운임 지표>

구분	2018.Avg	2019.Mar	12-Apr	19-Apr	+/-
Capesize	19,830	7,553	8,500	9,254	▲ 828
Panamax	12,528	8,609	8,674	9,286	▲ 612
Supramax	11,956	9,160	8,636	9,043	▲ 407
Handy	9,644	6,524	6,109	6,279	▲ 170
Average	13,490	7,961	7,980	8,466	▲ 486

(단위 : USD/day)

Commodity Market

- ▶ 철광석 가격은 Vale 광산 운영 재개 소식에 하락
- ▶ 석탄 가격은 중국 내 수요 회복에 따른 아시아 중심 상승세
- ▶ 대두 가격은 브라질 작황 개선 및 중국 아프리카 돼지 열병 확산에 따른 수요 부진 우려로 하락

<원자재 가격 동향>

단위: USD/Ton

구분	2019.Mar	11-Apr	18-Apr	+/-
Iron Ore Aus 62%(CIF)	86.43	94.50	93.00	▼ 1.50
Steam Coal Newcastle(FOB)	91.07	75.11	79.87	▲ 4.76
Coking Coal Australia(FOB)	212.12	201.20	203.50	▲ 2.30
Soybean	852.75	852.75	838.00	▼ 14.75
Wheat	446.55	452.00	435.75	▼ 16.25
Corn	339.55	334.00	332.50	▼ 1.50

* 석탄은 5-Apr, 12-Apr 기준 가격

* 곡물 가격 단위는 US ¢/bu임

Supply Market

- ▶ 신조선은 Panamax 2척의 수주건 외에는 조용한 모습이 지속되며, 선가의 소폭하락세 지속
- ▶ 중고선은 활발한 거래에도 불구하고 전반적인 운임 약세에 따라 선가 하락세 지속

<선가 동향>

	구분	2018.Avg	11-Apr	18-Apr	+/-
NB	Capesize (180K)	46.52	50.20	50.13	▼ 0.07
	Panamax (77K)	25.97	26.94	26.92	▼ 0.02
	Supramax (58K)	23.89	24.64	24.61	▼ 0.03
	Handy (33K)	22.30	23.03	22.95	▼ 0.08
2nd	Capesize 5Y	34.32	31.90	31.81	▼ 0.09
	Panamax 5Y	20.31	20.57	20.56	▼ 0.01
Hand	Supramax 5Y	16.94	16.73	16.72	▼ 0.01
	Handy 5Y	14.24	15.11	14.95	▼ 0.16

(단위: Mil USD)

Freight Rate by Types

(USD/Day)



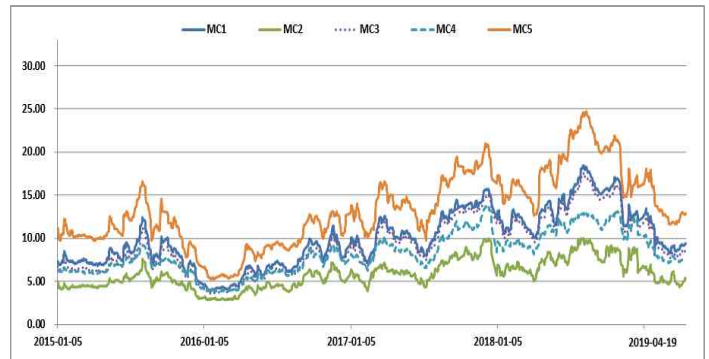
Freight Market

Capesize Market

- ▶ 4월 들어 태평양 중심의 차분한 상승세 지속
- ▶ 호주 철광석 오더 유입 증가 및 F/H 석탄의 성약 활동 지속이 시장을 견인함
- ▶ 브라질 법원이 Vale의 Brucutu 광산 운영 재개를 허용함에 따라, 향후 대서양 철광석 물동량 증가 기대감 확대됨

Cape VC Rate Trend

(USD/Ton)

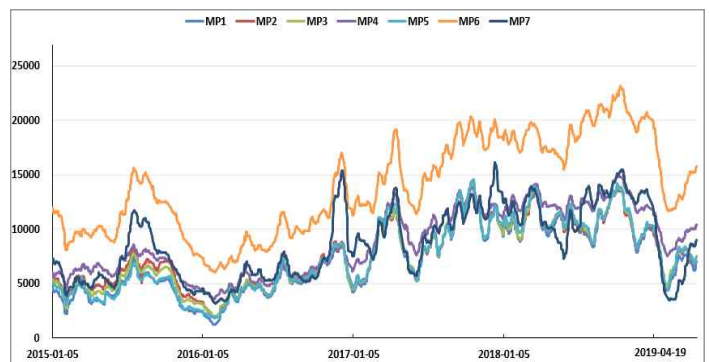


Panamax Market

- ▶ 지난 주 하락세를 종료하고 전 항로에서 상승세 반전됨
- ▶ 5월 상반기 남미 곡물 오더 유입 증가 및 인디아향 석탄 수요 증가가 주요 상승 동력
- ▶ 다음 주 전반적인 상승세 이어갈 것으로 보이나, 중국 내 아프리카돼지열병 확산에 따른 피해가 확대될 경우 곡물 사료 수요 감소가 우려됨

Panamax TC Rate Trend

(USD/Day)

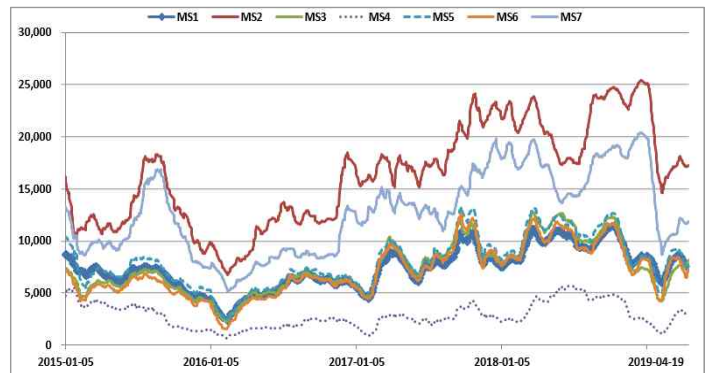


Supramax Market

- ▶ 흑해 등 일부 수역을 제외한 대부분의 수역에서 상승세
- ▶ 주요 수역 내 수요 증가 이외에, 주말 부활절 연휴를 앞두고 주 초/중반에 성약활동이 집중된 점도 상승에 힘을 더한 것으로 보임
- ▶ 중국의 산업 활동이 점차 회복세를 보이고 있어 다음주 강보합세 유지 예상

Supramax TC Rate Trend

(USD/Day)

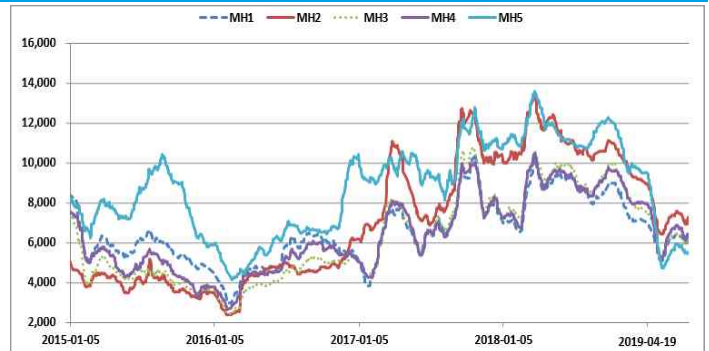


Handy Market

- ▶ 상위 선형들의 회복세에도 불구하고 전 항로에 걸친 하락세 지속
- ▶ 가장 큰 하락세를 이어온 USG 항로의 낙폭이 축소된 점은 긍정적
- ▶ 중국 철재 및 극동러시아 석탄 활동성 증가에 힘입어 다음주 일부 항로의 상승 반전 기대

Handy TC Rate Trend

(USD/Day)



Freight Market (Source : MEIC Panel)

Capesize VC & TC Rate

(USD/Ton for MC1-5, USD/Day for MC6-9)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.Mar	2018.04.19(A)	2019.04.12(B)	2019.04.19(C)	+/- (C-B)	+/- (C-A)
MC1	160,000MT Saldanha Bay-Qingdao	6.77	11.30	13.82	8.70	12.68	9.24	9.39	▲ 0.15	▼ 3.29
MC2	160,000MT W.Australia-Qingdao	4.44	6.66	7.59	5.14	7.01	4.98	5.36	▲ 0.38	▼ 1.65
MC3	150,000MT R.Bay-Qingdao	6.18	10.72	13.10	7.99	11.91	8.34	8.55	▲ 0.21	▼ 3.36
MC4	130,000MT Newcastle-Zhoushan	6.00	9.37	10.92	7.49	9.83	7.51	7.73	▲ 0.22	▼ 2.10
MC5	160,000MT Tubarao-Qingdao	8.95	14.98	18.34	11.86	17.2	12.88	12.88	-	▼ 4.32
MC6	PRC/Japan-Brazil-PRC/Japan	7,156	14,321	16,021	5,127	14488	6,063	6,613	▲ 550	▼ 7,875
MC7	PRC/Japan-E.Australia-PRC/Japan	7,018	14,802	16,059	4,956	14125	4,749	5,988	▲ 1,239	▼ 8,137
MC8	A.R.A/Gib-Bolivar-A.R.A/Gib	7,689	15,705	16,559	5,000	7875	4,813	6,088	▲ 1,275	▼ 1,787
MC9	A.R.A/Gib-USEC/Canada-PRC/Japan	13,933	25,849	30,680	15,129	24388	18,375	18,325	▼ 50	▼ 6,063
TC Average(180,000DWT)		8,949	17,669	19,830	7,553	15219	8,500	9,254	▲ 754	▼ 5,965

Panamax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.Mar	2018.04.19(A)	2019.04.12(B)	2019.04.19(C)	+/- (C-B)	+/- (C-A)
MP1	S.PRC-Indonesia-S.PRC	4,964	9,163	10,660	7,430	9608	6,250	7,042	▲ 792	▼ 2,566
MP2	F.EAST-Australia-E.C India	5,307	9,298	10,846	7,974	10010	6,690	7,410	▲ 720	▼ 2,600
MP3	PRC-NOPAC or Australia-PRC	5,259	9,311	10,962	8,155	10183	7,075	7,792	▲ 717	▼ 2,391
MP4	S'pore-ECSA-F.EAST	5,787	10,586	12,645	9,319	12170	10,080	10,410	▲ 330	▼ 1,760
MP5	Busan-CIS-N.PRC	5,151	9,424	11,110	8,127	10050	6,890	7,520	▲ 630	▼ 2,530
MP6	Passing Gib-USG-F.EAST	9,702	15,785	19,305	13,476	17310	15,260	15,780	▲ 520	▼ 1,530
MP7	Passing Gib-USG-Skaw/Passero	6,466	10,272	12,169	5,779	10320	8,470	9,050	▲ 580	▼ 1,270
TC Average(74,000DWT)		6,091	10,548	12,528	8,609	11379	8,674	9,286	▲ 612	▼ 2,093

Supramax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.Mar	2018.04.19(A)	2019.04.12(B)	2019.04.19(C)	+/- (C-B)	+/- (C-A)
MS1	PRC-NOPAC or Australia-PRC	5,265	7,816	9,668	8,359	9,860	7,601	7,786	▲ 185	▼ 2,074
MS2	USG-S'pore/Japan	11,488	18,401	21,710	17,270	20,620	17,120	17,260	▲ 140	▼ 3,360
MS3	CJK via Indonesia/Phil - PRC (Nickel Ore)	5,287	8,443	10,351	7,256	11,158	7,373	8,217	▲ 844	▼ 2,941
MS4	S'pore/Japan-USG	1,819	2,563	4,079	2,858	4,200	2,950	3,000	▲ 50	▼ 1,200
MS5	S.PRC-Indonesia-EC.India	5,700	8,776	10,683	9,106	11,149	7,249	7,837	▲ 588	▼ 3,312
MS6	S.PRC-Indoneisa-PRC	4,961	8,226	9,805	8,300	10,063	6,479	7,311	▲ 832	▼ 2,752
MS7	USG-Skaw/Passero	8,310	14,048	17,400	10,971	17,160	11,680	11,890	▲ 210	▼ 5,270
TC Average(58,000DWT)		6,119	9,753	11,956	9,160	12,030	8,636	9,043	▲ 407	▼ 2,987

Handy TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.Mar	2018.04.19(A)	2019.04.12(B)	2019.04.19(C)	+/- (C-B)	+/- (C-A)
MH1	F.EAST-SE Asia	5,185	6,994	8,331	6,306	8,780	5,977	6,175	▲ 198	▼ 2,605
MH2	PG/WC India-F.EAST	4,410	8,954	10,872	7,442	11,800	6,950	7,263	▲ 313	▼ 4,537
MH3	S.PRC/SE Asia-F.EAST	4,265	7,223	8,915	6,386	9,175	6,018	6,092	▲ 74	▼ 3,083
MH4	Busan-CIS-F.EAST	4,827	7,063	8,765	6,743	8,680	6,138	6,450	▲ 312	▼ 2,230
MH5	Skaw/Passero-USG-Skaw/Passero	6,283	10,066	11,335	5,744	11,820	5,463	5,413	▼ 50	▼ 6,407
TC Average(33,000DWT)		4,994	8,060	9,644	6,524	10,051	6,109	6,279	▲ 170	▼ 3,772

Freight Market – Fixture (Source : MEIC Panel)

Capesize Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Atlantic	Aquahaha	130,000/10	Saldanha Bay	Hamburg	1/10 May	4.50	95,000shinc/35,000shinc	Salzgitter
F/Haul	TBN	160,000/10	Saldanha Bay	Dangjin	11/16 May	9.25	90,000shinc/30,000shinc	Ore+Metal
	Polaris TBN	130,000/10	Drummond	Boryeong	8/17 May	20.37	45,000shinc/25,000shinc	Kepeco
	Star Audrey	170,000/10	Buchanan	Rizhao	26 Apr/4 May	12.75	15,000shinc/30,000shinc	Cofco
	Genco Monterrey	175,000/10	CSN	Qingdao	1/10 May	12.95	60,000shinc/30,000shinc	CSN
	Berge Cristobal	170,000/10	ACU	Qingdao	1/5 May	12.95	90,000shinc/30,000shinc	Anglo American
	Chou Shan	170,000/10	ACU	Qingdao	1/5 May	12.95	90,000shinc/30,000shinc	Anglo American
Pacific	TBN	170,000/10	W.Australia	Qingdao	25/27 Apr	5.10	Scale/30,000shinc	Cara
	Sapientza	170,000/10	W.Australia	Qingdao	26/28 Apr	5.20	Scale/30,000shinc	Cargill
	Minerva TBN	170,000/10	W.Australia	Qingdao	28/30 Apr	5.25	Scale/30,000shinc	Oldendorff
	TBN	170,000/10	W.Australia	Qingdao	1/5 May	5.40	Scale/30,000shinc	JSS
	Hebei Kng	170,000/10	W.Australia	Qingdao	1/3 May	5.30	Scale/30,000shinc	CNR
	TBN	170,000/10	Port Hedland	Qingdao	22/24 Apr	5.00	80,000shinc/30,000shinc	Oldendorff
	Proti	170,000/10	Port Hedland	Qingdao	26/28 Apr	5.25	80,000shinc/30,000shinc	BHP
	TBN	170,000/10	Port Hedland	Qingdao	27/29 Apr	5.25	80,000shinc/30,000shinc	FMG
	Zhong Teng Hai	170,000/10	Port Hedland	Qingdao	26/28 Apr	5.40	80,000shinc/30,000shinc	BHP
	Naval Bulk TBN	130,000/10	Newcastle	Lanshan	1/10 May	7.85	45,000shinc/30,000shinc	Cara
	TBN	170,000/10	Dampier	Qingdao	24/25 Apr	4.95	90,000shinc/30,000shinc	CNR
	TBN	170,000/10	Dampier	Qingdao	24/26 Apr	4.95	90,000shinc/30,000shinc	CNR
	Mangas	170,000/10	Dampier	Qingdao	23/25 Apr	4.95	90,000shinc/30,000shinc	CNR
	TBN	170,000/10	Dampier	Qingdao	27/29 Apr	5.00	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Dampier	Qingdao	28/30 Apr	5.20	90,000shinc/30,000shinc	Rio Tinto
	Ocean Lady	170,000/10	Dampier	Qingdao	29 Apr/1 May	5.20	90,000shinc/30,000shinc	
	Delos	170,000/10	Dampier	Qingdao	28/30 Apr	5.35	90,000shinc/30,000shinc	Rio Tinto
	Ocean Emperor	170,000/10	Dampier	Qingdao	5/10 May	5.30	90,000shinc/30,000shinc	Cosco
	Stella Laura	170,000/10	Teluk Rubiah	Qingdao	21/22 Apr	4.15	90,000shinc/30,000shinc	Vale
	TBN	170,000/10	Teluk Rubiah	Qingdao	23/24 Apr	4.05	90,000shinc/30,000shinc	Vale

Capesize Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Pacific	Glovis aAdvance	179,000	2012	Taiwan	India	16 Apr	Trip via Indonesia	5,000	CNR
	Roberto Rizzo	176,000	2009	Zhoushan	S'pore/Japan	Ppt	Trip via E.Aus	4,000	Jaldhi Overseas
PERIOD	Stella	179,000	2009	Rizhao	WW	Ppt	Short Period	9,000	Fiveocean
	Stella	179,000	2009	Rizhao	WW	Ppt	min 3 mos/max 31 Oct	9,000	Daelim
	Ladke D	181,000	2011	Fuzhou	WW	28 Apr	9/12 months trading	15,000	Swissmarione

Iron ore Route Fixtures

	W.Australia-F.East	Brazil-F.East	Total
2019.Mar	50	3	53
2019.04.11	18	0	18
2019.04.18	12	2	14
+/-	▼ 6	▲ 2	▼ 4

Major Shippers Fixtures

	Rio Tinto	BHP Billiton	FMG	Vale	Total
2019.Mar	16	1	13	12	42
2019.04.11	3	4	0	2	9
2019.04.18	3	2	1	2	8
+/-	-	▼ 2	▲ 1	-	▼ 1

Freight Market – Fixture (Source : MEIC Panel)

Panamax Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
F/Haul	Master	66,000/10	Itaqui	N.China	24/30 Apr	32.50	8,000shex/8,000shex	Cargill
Pacific	TBN	75,000/10	Hay Point	EC India	11/20 May	12.45	30,000shinc/40,000shinc	VSP
	TBN	75,000/10	Gladstone	Visakhapatnam	15/25 May	14.55	35,000sshex/20,000sshex	SAIL
	Oldendorff TBN	75,000/10	Gladstone	Visakhapatnam	10/19 May	14.45	35,000sshex/20,000sshex	SAIL
	TBN	75,000/10	Dalrymple Bay	Visakhapatnam	10/20 May	13.60	35,000sshex/20,000sshex	SAIL

Panamax Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Coral Opal	78,000	2012	Bilbao	Skaw-Gibraltar	10 Apr	Trip via NCSA int Grain	10,000	Marubeni
	Navios Asteriks	77,000	2005	Amsterdam	Skaw-Gibraltar	16 Apr	Trip via Murmansk int Coal	10,750	Bunge
	Golden Opal	74,000	2017	Dunkirk	Skaw-Passero	10 Apr	Trip via Murmansk int Coal	7,500	Jaldhi
	Navios Southern Star	82,000	2013	Rotterdam	Continent	17/18 Apr	Trip via Baltic int Coal	11,750	Hengda
	Mn Sheng 1	82,000	2012	Fazendinha	Skaw-Gibraltar	27 Apr/5 May	Trip int Grain	15,000	SDTR
	Alexandria	83,000	2012	Gibraltar	Skaw-Gibraltar	16 Apr	T.A R/V	11,000	CNR
F/HAUL	Peter S	72,000	1995	ECSA	PMO	6/8 May	Trip via Iran int Grain	14,250+452,000(BB)	Medmar
	Figalia Prudence	81,000	2012	ECSA	S'pore/Japan	23 Apr	Trip int Grain	14,200+420,000(BB)	CNR
	Yasa H.Mehmet	83,000	2011	ECSA	S'pore/Japan	25/2 Apr	Trip int Grain	14,200+420,000(BB)	Reachy
	Wei He	79,000	2012	ECSA	S'pore/Japan	4 May	Trip int Grain	14,600+460,000(BB)	CNR
	Delfin	82,000	2017	ECSA	S'pore/Japan	1/5 May	Trip int Grain	15,150+515,000(BB)	Cofco
	Oratorio	82,000	2014	ECSA	SE Asia	18 Apr	Trip int Grain	14,750+475,000(BB)	Tongli
	Zephyrus	82,000	2019	ECSA	S'pore/Japan	7/10 May	Trip int Grain	15,000+500,000(BB)	CNR
	aristidis	82,000	2013	Recalada	SE Asia	3/7 May	Trip int Grain	15,500+500,000(BB)	CNR
	Lowlands Green	95,695	2011	Yosu	Qingdao	12 Apr	Trip via Weipa int Bauxite	7,750	D'amico
	Star Sky	81,000	2010	Weihai	China	14 Apr	Trip via Weipa int Bauxite	7,750	Grain House
Pacific	Star Sirius	98,681	2011	Kandla	China	20/25 Apr	Trip via WC India int Lore	11,000	LDC
	Arcturus	76,000	2001	Zhoushan	PMO	15 Apr	Trip via USG&Iraq int Grain	9,200	CNR
	Darya Moti	81,000	2010	Haldia	China	retro 4 Apr	Trip via Safr int Chrome Ore	10,000	CNR
	Densa Pelican	83,000	2012	Haldia	India	12 Apr	Trip via RBCT int Coal	9,250	CNR
	Peak Pegasus	82,000	2013	Zhoushan	Japan	18 Apr	Trip via Nopac int Grain	8,550	Sinocean
	Harmony	76,000	2011	Xinsha	S'pore/Japan	16 Apr	Trip via Indonesia int Coal	5,200	CNR
	An Ho	78,000	2005	Kaohsiung	S.China	17 Apr	Trip via Indonesia int Coal	6,500	Klaveness
	ACRA	82,000	2016	Mauban	Hong Kong	11 Apr	Trip via Indonesia int Coal	7,500	Propel
	Fortune Union	74,000	1998	Xiamen	S.China	16 Apr	Trip via Indonesia int Coal	7,400	CNR
	OS Marine	77,000	2006	Masinloc	S.China	20/21 Apr	Trip via Indonesia int Coal	10,000	CNR
	Erato	74,000	2004	CJK	S.China	17 Apr	Trip via Indonesia int Coal	5,500	CNR
	Four Coal	77,000	2014	Taiwan	S'pore/Japan	18 Apr	Trip via Indonesia int Coal	9,000	Seacon
	Glory First	77,000	2014	Kaohsiung	India	17 apr	Trip via Indonesia int Coal	8,500	Klaveness
	Princess Katherine	76,000	2004	Hong Kong	India	11/12 Apr	Trip via Indoensia int Coal	6,000	Bainbridge
	Faye	77,000	2010	Haldia	S'pore/Japan	11 Apr	Trip via ECSA int Grain	10,400	Bainbridge
	Ocean Gem	76,000	2011	Kakinada	S'pore/Japan	26/27 Apr	Trip via ECSA int Grain	10,250	Cargill
	Medi Tokyo	89,000	2018	Tuna Tekra	Indonesia	7 Apr	Trip via ECSA int Grain	12,200	CNR
	Kerkyra	81,000	2012	Dandong	India	9 Apr	Trip via E.Aus int Coal	7,750	Norden
	Maryam	97,000	2004	Hong Kong	India	11 Apr	Trip via E.Aus int Coal	8,250	JSSSC
	Alpha Progress	81,000	2012	Taichung	India	16/18 Apr	Trip via E.Aus int Coal	9,000	Phaethon
PERIOD	Navios Prosperity	83,000	2007	Kaohsiung	China	15/16 Apr	Trip via E.Aus int Coal	8,000	Oldendorff
	Yasa Neslihan	83,000	2005	Longkou	India	22/25 aApr	Trip via E.Aus int Coal	8,700	Cargill
	Andante	82,000	2012	Colombo	WW	retro 12 Apr	4/7 month trading	11,000	CNR
	Psaros D	82,000	2019	Jiangsu	WW	7/8 May	2 years trading	11,000	CNR
	Dione	75,000	2001	Fangcheng	WW	15/22 Apr	11/13 month trading	9,000	CNR

Panamax Fixtures by Major Routes

	Indonesia R.V	E.Australia R.V	ECSA-F.EAST	Total
2019.Mar	20	12	47	79
2019.04.11	3	3	11	17
2019.04.18	4	2	8	14
+/-	▲ 1	▼ 1	▼ 3	▼ 3

Period Fixtures

	4-7M	11-14M	Other	Total
2019.Mar	3	0	3	6
2019.04.11	0	0	5	5
2019.04.18	1	1	1	3
+/-	▲ 1	▲ 1	▼ 4	▼ 2

Freight Market – Fixture (Source : MEIC Panel)

Supramax/Handy Fixture - VC

※ 금주 해당 사항 없음

Supramax/Handy Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	mardinik	33,918	2011	SW Pass	S.Africa	Ppt	Trip	8,500	Pioneer
	Doric Trident	57,859	2016	Recalada	Algeria	26 Apr	Trip	17,000	Chun An
	Unity Discovery	56,017	2007	Chernomorsk	A.R.A.G	17 Apr	Trip int Grains	6,750	CNR
	Qi Xian Ling	34,551	2012	SW Pass	Ireland	13 Apr	Trip int Grains	6,000	WBC
	Ci Yun Shan	56,686	2010	Beaumont	Morocco	Ppt	Trip int Sulphur	12,100	Baltnav
	Lowlands Future	60,063	2017	N.Brazil	Baltic	25/30 Apr	Trip int Wood pellets	17,000	CNR
	Nautical Anne	63,593	2016	Dublin	Turkey	Ppt	Trip via Baltic int Scrap	11,250	EMR
	Bar	35,000	2014	Canakkale	Otranto	Ppt	Trip via Black Sea	6,100	CNR
F/HAUL	DK Lone	58,714	2010	Santos	Port Said	End Apr	Trip via Red Sea	12,750	Ausca Shipping
	Seahope II	56,893	2010	S.Africa	AG-WC India	Ppt	Trip	11,000+100,000(BB)	Louis Dreyfus
	Pacific Ability	61,456	2016	Sao Francisco Do Sul	China	29 Apr	Trip	13,600+360,000(BB)	CNR
	Nautical Madison	63,372	2018	Recalada	S'pore/Japan	20/25 Apr	Trip	13,750+375,000(BB)	MOL
	Yasa Gulten	55,953	2005	Saldanha Bay	China	Ppt	Trip	11,400+140,000(BB)	Norvic
	Ikan Pulas	63,520	2016	Port Elizabeth	S'pore/Japan	Ppt	Trip	11,800+180,000(BB)	CNR
	Aurelia K	53,100	2009	Port Elizabeth	Xingang	End Apr	Trip	10,750+100,000(BB)	Panoocean
	Medi Astoria	61,228	2017	Wc India	China	Ppt	Trip	8,500	Fastfreight
Pacific	Brazen	28,050	2014	Jebel	Maldives	Ppt	Trip	9,000	Glovis
	Santa Helena	58,215	2012	Singapore	SE Asia	16 Apr	Trip Indonesia	9,200	Norden
	Dubai Galatic	55,418	2007	EC India	China	Mid Apr	Trip int Iron Ore	9,000	CNR
	Pegasus	56,540	2013	Mina Saqr	EC India	18/22 Apr	Trip int Limestone	8,750	Seacon
	Orchard Quay	56,830	2011	Singapore	India	12/13 Apr	Trip int Sands	9,000	CNR
	Tai Happiness	52,686	2004	Donghae	Taiwan	8/10 Apr	Trip via CIS	6,500	Chun An
	Xing Hao Hai	61,452	2016	Chittagong	China	Ppt	Trip via EC India	9,000	Seacon
	Georgiana	53,390	2008	Ho Chi Minh	Thailand	15/16 Apr	Trip via Indonesia	6,500	CNR
	Vialli	63,493	2015	Dongfang	Vietnam	16/17 Apr	Trip via Indonesia	8,750	TKB
	Galini	56,015	2005	Huangpu	SE Asia	Ppt	Trip via Indonesia	6,000	Fortuna Seaside
	Tai Success	61,486	2013	Cai Mep	China	17/18 Apr	Trip via Indonesia	10,000	CNR
	Bald Eagle	32,292	2009	Malaysia	Ec India	Spot	Trip via Indonesia int Bagged Alumina	8,000	CNR
	Antoine	55,498	2009	Singapore	China	11/13 Apr	Trip via Kwinana	8,500	CNR
	Sea Champion	48,857	2005	Sihanoukville	China	Spot	Trip via Kwinana	7,000	CNR
	Britiaian Bay	58,709	2012	Rizhao	Malaysia	Ppt	Trip via N.China int Coke	6,850 1st 30d, 9,850 thereafter	Tongli
	Aliki Perrotis	60,897	2015	CJK	Bangladesh	Ppt	Trip via Nopac	9,500	Cargill
	Fulham	57,044	2010	Singapore	Thailand	Ppt	Trip via Nopac	7,650	CNR
	Incredible Blue	57,001	2011	Dalian	Thailand	Ppt	Trip via Nopac	5,600	Swire Bulk
	Lowlands Patrasche	57,950	2013	Ulsan	SE Asia	21/23 Apr	Trip via Nopac int Soya Bean	8,000	Norvic
	Kennadi	63,262	2016	Machong	S.China	16/17 Apr	Trip via Philippines int Nickel Ore	10,500	CNR
	Amoy Fortune	56,853	2011	Ningde	China	18 Apr	Trip via Philippines int Nickel Ore	10,000	Uniwell

Supramax/Handy Fixtures by Region

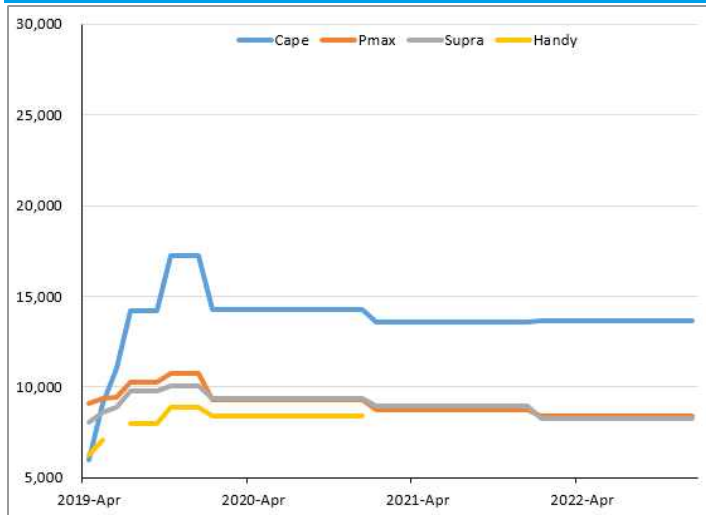
	Pacific R.V	Atlantic R.V	F/HAUL	Total
2019.Mar	60	29	9	98
2019.04.11	20	8	7	35
2019.04.18	16	6	2	24
+/-	▼ 4	▼ 2	▼ 5	▼ 11

Ultramax VS Supramax Fixtures

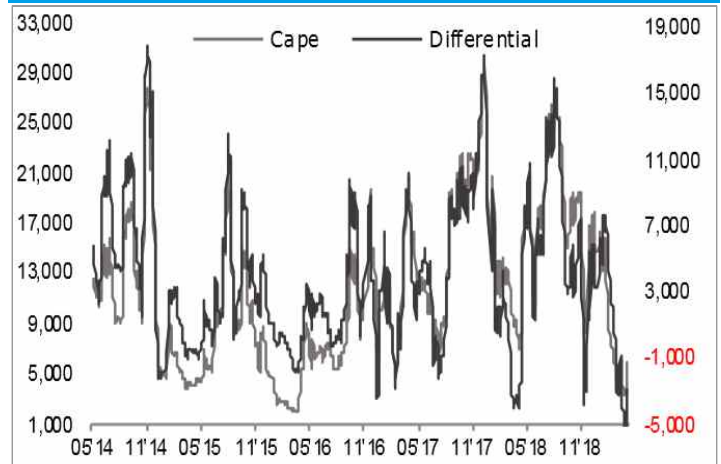
	60~63K	55~58K	Total
2019.Mar	35	65	100
2019.04.11	11	13	24
2019.04.18	11	17	28
+/-	-	▲ 4	▲ 4

FFA Market (Source : SSY)

Freight Forward Curve (in USD)



Cape 5TC and Cape/Pmx Differential (USD/Day)



(자료: SSY)

Capesize 180K 5TC (in USD)

Period	Bid			Offer		
	11-Apr	18-Apr	+/-	11-Apr	18-Apr	+/-
Apr19	5,300	5,850	▲ 550	5,600	6,100	▲ 500
May19	6,750	9,000	▲ 2,250	7,000	9,200	▲ 2,200
Jun19	8,700	10,850	▲ 2,150	8,900	11,150	▲ 2,250
Q2 19	7,000	8,550	▲ 1,550	7,200	8,800	▲ 1,600
Q3 19	11,700	14,100	▲ 2,400	11,900	14,300	▲ 2,400
Q4 19	15,500	17,100	▲ 1,600	15,650	17,350	▲ 1,700
Cal 20	12,800	14,150	▲ 1,350	13,100	14,450	▲ 1,350
Cal 21	12,650	13,400	▲ 750	12,850	13,700	▲ 850

Panamax 4TC (in USD)

Period	Bid			Offer		
	11-Apr	18-Apr	+/-	11-Apr	18-Apr	+/-
Apr19	8,500	9,050	▲ 550	8,600	9,150	▲ 550
May19	8,500	9,300	▲ 800	8,600	9,400	▲ 800
Jun19	8,750	9,400	▲ 650	8,900	9,500	▲ 600
Q2 19	8,600	9,250	▲ 650	8,700	9,350	▲ 650
Q3 19	9,800	10,200	▲ 400	9,900	10,300	▲ 400
Q4 19	10,400	10,700	▲ 300	10,500	10,800	▲ 300
Cal 20	9,000	9,250	▲ 250	9,050	9,350	▲ 300
Cal 21	8,400	8,700	▲ 300	8,550	8,850	▲ 300

Supramax 6TC (in USD)

Period	Bid			Offer		
	11-Apr	18-Apr	+/-	11-Apr	18-Apr	+/-
Apr19	7,800	8,000	▲ 200	7,950	8,100	▲ 150
May19	8,050	8,550	▲ 500	8,200	8,700	▲ 500
Jun19	8,300	8,800	▲ 500	8,450	8,950	▲ 500
Q2 19	8,050	8,450	▲ 400	8,200	8,600	▲ 400
Q3 19	9,450	9,700	▲ 250	9,600	9,850	▲ 250
Q4 19	9,950	10,300	▲ 350	9,600	9,850	▲ 250
Cal 20	9,000	9,300	▲ 300	9,100	9,450	▲ 350
Cal 21	8,750	8,850	▲ 100	8,850	9,000	▲ 150

Handy 6TC (in USD)

Period	Bid			Offer		
	11-Apr	18-Apr	+/-	11-Apr	18-Apr	+/-
Apr19	6,500	6,200	▼ 300	6,750	6,400	▼ 350
May19	7,250	7,000	▼ 250	7,500	7,250	▼ 250
Q2 19	7,150	6,900	▼ 250	7,350	7,125	▼ 225
Q3 19	8,000	7,850	▼ 150	8,250	8,100	▼ 150
Q4 19	8,750	8,750	-	9,000	9,000	-
Cal 20	8,300	8,300	-	8,450	8,500	▲ 50

Capesize C5 Route(서호주-극동, in USD)

Period	Bid			Offer		
	11-Apr	18-Apr	+/-	11-Apr	18-Apr	+/-
Apr19	4.90	4.90	-	5.30	5.15	▼ 0.15
May19	5.80	5.60	▼ 0.20	6.10	5.85	▼ 0.25
Q2 19	5.60	5.60	-	6.00	6.00	-
Q3 19	6.90	6.95	▲ 0.05	7.40	7.50	▲ 0.10
Cal 20	7.50	7.50	-	8.00	8.00	-

Panamax 3A Route(T/P R.V, in USD)

Period	Bid			Offer		
	11-Apr	18-Apr	+/-	11-Apr	18-Apr	+/-
Apr19	7,900	7,800	▼ 100	8,300	8,200	▼ 100
May19	8,550	8,200	▼ 350	8,950	8,600	▼ 350
Q2 19	8,600	8,350	▼ 250	9,000	8,750	▼ 250
Q3 19	9,500	9,750	▲ 250	9,900	10,050	▲ 150
Cal 20	8,900	9,100	▲ 200	9,300	9,500	▲ 200

Commodity – Spot Price (Source : Global Market Focus, USDA)

Iron Ore Price				Unit: USD/Ton
Date/Type	N.China 58%		Aus 62%	Brazil 65%
	CFR		CIF	CIF
2017	59.08		71.61	87.14
2018	57.44		69.58	90.20
2019-Feb	78.10		88.39	101.21
2019-Mar	76.79		86.43	97.50
M-o-M	▼ 1.31		▼ 1.96	▼ 3.71
11-Apr	85.30		94.50	105.00
18-Apr	82.55		93.00	105.00
+/-	▼ 2.75		▼ 1.50	-

Coal Price						Unit: USD/Ton
Date/Type	Steam Coal				Coaking Coal	
	ARA	Richards Bay	Newcastle	Kalimantan	Aus Premium	China Premium
	CIF	FOB	FOB	FOB	FOB	CFR
2017	83.73	72.84	88.41	75.97	188.58	188.83
2018	91.83	78.00	106.95	78.25	207.20	208.43
2019-Feb	73.26	61.23	92.89	71.23	204.39	204.99
2019-Mar	71.00	60.82	91.07	72.05	212.12	210.84
M-o-M	▼ 2.26	▼ 0.41	▼ 1.81	▲ 0.81	▲ 7.73	▲ 5.85
5-Apr	54.97	52.66	75.11	70.30	201.20	200.35
12-Apr	58.87	58.82	79.87	69.78	203.50	200.05
+/-	▲ 3.90	▲ 6.16	▲ 4.76	▼ 0.52	▲ 2.30	▼ 0.30

Grain Price				Unit: US ¢ /bu, 1,000 tons				
Grain Spot Price (Chicago Mercantile Exchange, US ¢ /bu)				The U.S Grain Export Volume (,000 tons)				
Date	Soybeans	Wheat	Corn	Type	Soybeans	Wheat	Corn	Total
2017	953.19	421.87	336.23	Mar	3,521.87	1,940.33	3,771.75	9,233.95
2018	892.57	490.08	335.06	21-Mar	941.17	424.23	959.55	2,324.95
11-Apr	852.75	452.00	334.00	28-Mar	765.35	415.83	1,262.19	2,443.37
18-Apr	838.00	435.75	332.50	4-Apr	889.78	586.74	982.98	2,459.50
				11-Apr	470.76	500.38	1,224.18	2,195.32
+/-	▼ 14.75	▼ 16.25	▼ 1.50	+/-	▼419.02	▼ 86.36	▲241.20	▼264.18

Commodity – Futures (Source : SSY, Barchart)

Iron Ore Futures

Type	11-Apr			18-Apr			(B-A)
	Bid	Offer	Mid (A)	Bid	Offer	Mid (B)	+/-
Apr 19	93.40	93.60	93.50	92.90	93.10	93.00	▼ 0.50
May 19	91.90	92.10	92.00	89.40	89.60	89.50	▼ 2.50
Jun 19	89.85	90.05	89.95	86.85	87.05	86.95	▼ 3.00
Q2 19	91.75	91.92	91.84	89.72	89.92	89.82	▼ 2.02
Q3 19	86.37	86.57	86.47	82.95	83.15	83.05	▼ 3.42
Q4 19	82.20	82.40	82.30	78.45	78.65	78.55	▼ 3.75
Q1 20	79.35	79.55	79.45	75.70	75.90	75.80	▼ 3.65
Cal 20	76.30	76.50	76.40	72.90	73.10	73.00	▼ 3.40
Cal 21	70.90	71.10	71.00	67.40	67.60	67.50	▼ 3.50
Cal 22	67.90	68.10	68.00	64.50	64.70	64.60	▼ 3.40

Steam Coal Futures

Unit: USD/Ton

Type	Newcastle			Richards Bay			Rotterdam		
	11-Apr	18-Apr	+/-	11-Apr	18-Apr	+/-	11-Apr	18-Apr	+/-
Apr 19	84.15	84.45	▲ 0.30	70.00	69.00	▼ 1.00	59.80	59.40	▼ 0.40
May 19	87.85	88.00	▲ 0.15	74.85	72.35	▼ 2.50	65.50	62.90	▼ 2.60
Jun 19	89.00	88.95	▼ 0.05	76.10	73.90	▼ 2.20	66.15	64.25	▼ 1.90
Jul 19	89.65	89.55	▼ 0.10	76.15	74.40	▼ 1.75	67.40	65.75	▼ 1.65
Aug 19	91.05	89.85	▼ 1.20	77.55	75.05	▼ 2.50	69.35	66.60	▼ 2.75
Sep 19	91.55	90.15	▼ 1.40	78.05	76.00	▼ 2.05	71.15	68.35	▼ 2.80
Oct 19	90.90	90.00	▼ 0.90	77.15	76.50	▼ 0.65	71.70	69.80	▼ 1.90
Nov 19	90.85	90.15	▼ 0.70	77.50	77.10	▼ 0.40	72.50	71.00	▼ 1.50
Dec 19	90.80	90.25	▼ 0.55	77.85	77.25	▼ 0.60	73.15	71.75	▼ 1.40

Grain FFA Price-CBOT, \$ c/bu

	Del Date	2019.05	2019.07	2019.08	2019.09	2019.11
Soybean	11-Apr	895.00	908.25	914.00	918.25	927.50
	18-Apr	880.50	894.25	900.00	904.75	913.50
	+/-	▼14.50	▼14.00	▼14.00	▼13.50	▼14.00
	Del Date	2019.05	2019.07	2019.09	2019.12	2020.03
Wheat	11-Apr	461.50	466.00	473.50	490.00	504.50
	18-Apr	444.25	448.25	454.75	471.00	487.75
	+/-	▼17.25	▼17.75	▼18.75	▼19.00	▼16.75
	Del Date	2019.05	2019.07	2019.09	2019.12	2020.03
Corn	11-Apr	359.75	368.50	376.50	388.25	402.00
	18-Apr	358.50	367.25	375.00	386.25	400.25
	+/-	▼ 1.25	▼ 1.25	▼ 1.50	▼ 2.00	▼ 1.75

Newbuilding Market (Source : MEIC Panel, Clarksons, 언론사종합)

Newbuilding Price								(Mil USD)	
TYPE		2016	2017	2018	2019-04-11	2019-04-18	+/-	High 2019	Low 2019
CAPE	180K	43.18	42.45	46.52	50.20	50.13	▼ 0.07	50.20	49.22
	82K	24.42	24.69	26.77	27.87	27.86	▼ 0.01	28.29	27.74
PMAX	77K	23.80	23.95	25.97	26.94	26.92	▼ 0.02	27.31	26.90
	64K	22.77	23.06	24.97	25.63	25.61	▼ 0.02	26.09	25.57
SMAX	58K	22.04	22.15	23.89	24.64	24.61	▼ 0.03	25.11	24.56
	33K	19.42	20.23	22.30	23.03	22.95	▼ 0.08	23.52	22.91

Newbuilding Contract									
DWT	Delivery	Shipbuilder		Buyer		No.	Price(Mil. USD)/Ship		
81,600	2022	Oshima	Shipbuilding	Japan	Taiwan Navigation	Taiwan	2	33.11	

Order Book										
Year	Handy		Supra		Pmax		Cape		Total	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
2019	82	2.85	116	7.09	143	11.80	86	20.61	427	42.35
2020	36	1.10	85	5.18	97	7.96	100	22.79	318	37.03
2021+	3	0.11	21	1.31	14	1.18	27	6.54	65	9.13
Total	121	4.07	222	13.57	254	20.94	213	49.94	810	88.52

Fleet Changes						
	2016		2017		2018	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
Delivery (A)	563	47.03	456	38.31	283	27.33
Cape	104	19.96	75	15.32	50	13.94
Pmax	114	9.42	109	8.84	66	5.48
Supra	217	13.18	178	10.76	87	5.18
Handy	128	4.47	94	3.39	80	2.73
Demolition (B)	397	28.41	221	14.77	60	4.23
Cape	76	12.99	33	6.38	16	2.76
Pmax	111	7.98	50	3.60	3	0.21
Supra	95	4.26	68	3.13	15	0.67
Handy	115	3.18	70	1.66	26	0.59
Net Change (A-B)	166	18.63	235	23.54	223	23.10
End Year	10,882	796.16	11,117	819.70	11,336	842.80
Cape	1,660	316.38	1,702	325.32	1,732	336.50
Pmax	2,468	197.72	2,527	202.96	2,590	208.22
Supra	3,444	188.26	3,554	195.89	3,626	200.40
Handy	3,310	93.81	3,334	95.53	3,388	97.67
Changes (DWT, %)		2.4%		3.0%		2.82%

Sale & Purchase Market (Source : MEIC Panel, Clarksons, 언론사종합)

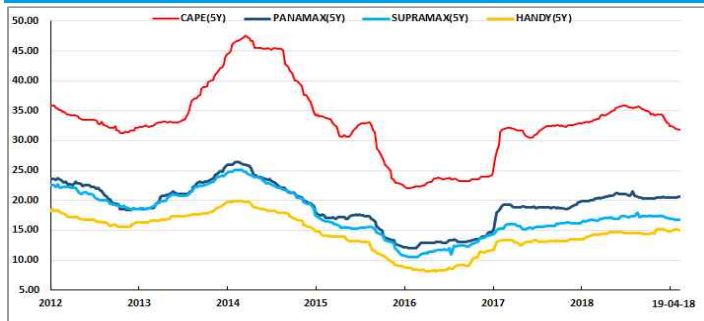
Secondhand Price

(Mil USD)

	TYPE	2016	2017	2018	2019-04-11	2019-04-18	+/-	High 2019	Low 2019
CAPE (180K)	Resale	35.20	41.13	48.07	50.49	50.44	▼ 0.05	50.71	50.43
	5Y	23.14	30.04	34.32	31.90	31.81	▼ 0.09	34.37	31.81
	10Y	13.03	19.54	23.33	23.06	22.93	▼ 0.13	24.17	22.93
PMAX (77K)	Resale	21.84	25.02	26.50	26.95	26.99	▲ 0.04	27.47	26.63
	5Y	12.89	17.90	20.31	20.57	20.56	▼ 0.01	20.58	20.36
	10Y	7.49	12.04	14.48	12.74	12.82	▲ 0.08	13.95	12.74
SMAX (58K)	Resale	19.37	23.46	25.18	25.39	25.39	-	25.79	25.39
	5Y	11.71	15.30	16.94	16.73	16.72	▼ 0.01	17.44	16.72
	10Y	7.16	10.83	12.95	12.70	12.73	▲ 0.03	13.19	12.43
HANDY (33K)	Resale	16.15	19.11	22.06	22.85	22.74	▼ 0.11	22.86	22.56
	5Y	8.86	12.79	14.24	15.11	14.95	▼ 0.16	15.31	14.39
	10Y	5.99	7.78	10.24	10.34	10.32	▼ 0.02	10.95	10.16

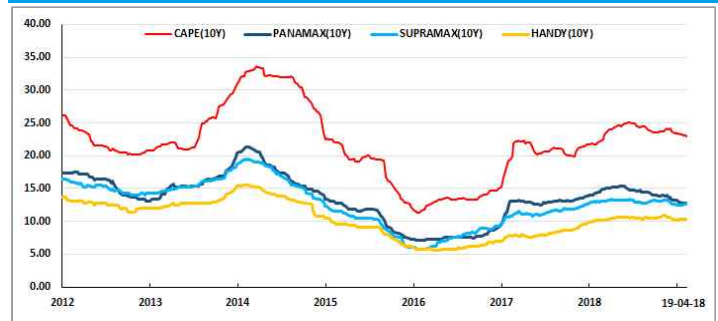
5Y Old Price

(Mil. USD)



10Y Old Price

(Mil USD)

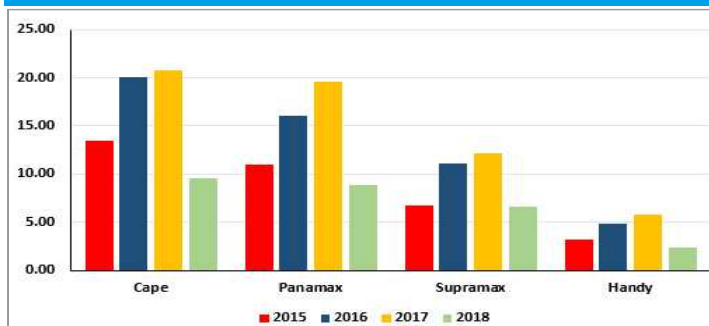


Secondhand Record

Name	DWT	Built	Shipbuilder	Buyer	Price(Mil USD)/Ship		
Shinyo Challenger	184,900	2002	Mitsui Ichihara	Japan	Unknown Chinese	China	12.00
Shinyo Endeavour	170,600	2002	Sasebo	Japan	Seacon Ships	Greece	11.00
Alam Pintar	87,100	2005	IHI	Japan	Unknown Chinese	China	9.10
Silver Dragon	74,700	2006	Hudong Zhonghua	China	Modion Maritime	Greece	8.20
Erato	74,400	2004	Hudong Zhonghua	China	-	-	7.00
Western Santos	63,500	2014	Jiangsu Hantong	China	Thoresen	Thailand	18.50
Star Anna	63,000	2015	Jiangsu New Hantong	China	Unknown Norway	Norway	18.50
SBI Lyra	61,600	2015	Dalian COSCO KHI	China	Avic Leasing	China	-
SBI Leo	61,000	2015					-
SBI Maia	61,200	2015					-
SBI Hydra	61,200	2015					-
SBI Brabo	61,000	2015					-
SBI Antares	61,000	2015					-
Nautical Amethyst	56,900	2011	Jiangsu Hantong	China	Unknown Chinese	China	10.50
Future Lily	56,100	2012	Mitsui Tamano	Japan	Diligent Holdings	Greece	15.50
Navios Mercator	53,500	2002	Iwagi Zosen	Japan	-	-	7.00

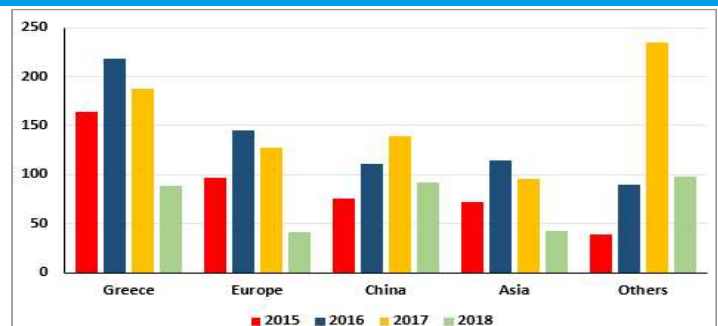
SnP Deal Volume

(Mil. DWT)



SnP Buyer

(No. of Record)



*Others에는 unknown 포함임

Demolition Market (Source : MEIC Panel, Clarksons, 언론사종합)

Demolition

TYPE	2016		2017		2018		2019 Jan	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
CAPE	76	12.99	33	6.38	16	2.76	2	0.38
PMAX	111	7.98	50	3.60	3	0.21	1	0.07
SMAX	95	4.26	68	3.13	15	0.67	0	0.00
HANDY	115	3.18	70	1.66	26	0.59	2	0.06
Total	397	28.41	221	14.77	60	4.23	3	0.51

Demolition Record

Name	DWT	Built	Shipbuilder		Seller		LDT	Price (USD/LDT)	Buyer
Tabark	3,100	1974	Danyard	Denmark	Ayadaldeen Gzal	United Arab Emirates	1,060	-	-
Clean Ocean 1	17,000	1991	Shinkoku Dockyard	Japan	Wallem Group	China	4,929	-	Bangladesh
Atlantic Trader	233,600	1993	IHI	Japan	Sinokor Merchant Marine	Korea	31,650	-	Bahrain

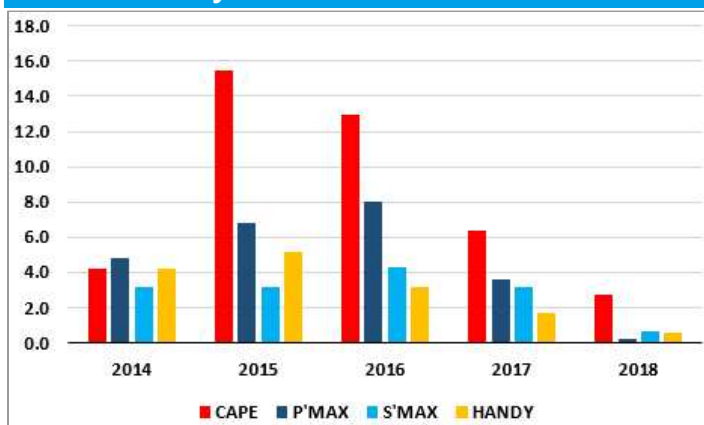
Scrap Price

(USD/LDT)

	2016	2017	2018	2019-04-11	2019-04-18	+/-	2019 High	2019 Low
Bangladesh	262	349	425	435	445	▲ 10	445	420
India	258	349	424	425	430	▲ 5	430	405
Pakistan	261	353	424	420	420	-	420	405

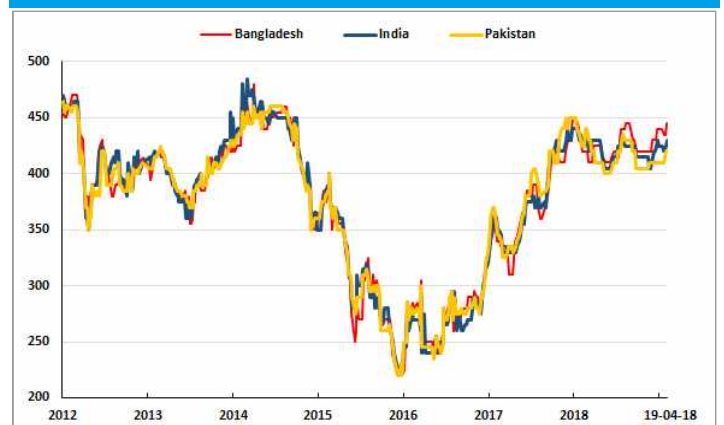
Demolition by Size

(Mil DWT)



Demolition Price Trend

(USD/LDT)



Bunker Market and Weekly News (Source : Petrosport, CME Group, 한국석유공사)

380CST Price Trend

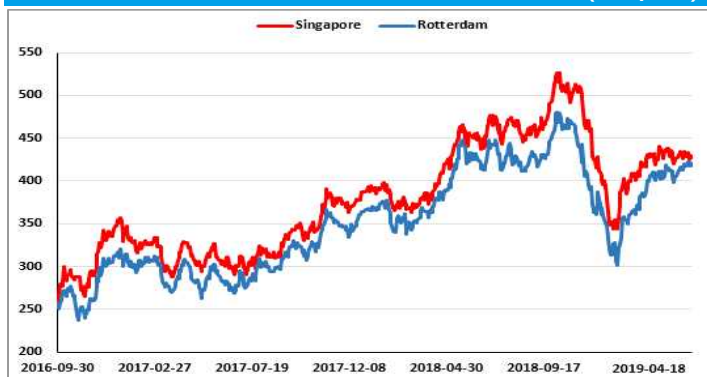
USD/Ton	380CST						
	Busan	Shanghai	Singapore	Fujairah	Panama	Rotterdam	Houston
2017	350	349	329	327	313	307	304
2018	457	451	433	432	417	401	400
11-Apr	457	443	429	428	438	418	436
18-Apr	455	439	427	426	438	417	434
+/-	▼ 2	▼ 4	▼ 2	▼ 2	-	▼ 1	▼ 2

MGO Price Trend

USD/Ton	MGO						
	Busan	Shanghai	Singapore	Fujairah	Panama	Rotterdam	Houston
2017	526	595	494	327	313	307	304
2018	669	755	637	432	417	401	400
11-Apr	699	704	635	746	640	598	640
18-Apr	699	697	631	737	645	603	643
+/-	-	▼ 7	▼ 4	▼ 9	▲ 5	▲ 5	▲ 3

380CST

(USD/Ton)



Crude FFA Market

USD/BBL	WTI		BRENT		DUBAI
	2019.04	2019.05	2019.06	2019.07	Spot
11-Apr	63.58	63.67	70.83	70.40	70.52
12-Apr	63.89	64.02	71.55	71.06	70.1
15-Apr	63.40	63.56	71.18	70.74	70.32
16-Apr	64.05	64.19	71.72	71.21	70.21
17-Apr	63.76	63.87	71.62	71.09	71.33
18-Apr	64.00	64.07	71.97	71.43	71.07
+/- (전주대비)	▲0.42	▲0.40	▲1.14	▲1.03	▲0.55

Weekly News

<브라질 Vale, Brucutu광산 재가동 허가>

- ▶ 브라질 법원은 광미담 붕괴사고 이후 가동이 중단된 Vale사의 Brucutu광산 재개를 허가, 이에 따라 글로벌 철광석 공급 부족사태 완화될 전망
- ▶ 한편, Vale사는 Brucutu광산 가동 중단으로 인해 지난 2월 일부 계약에 대해 '불가항력적 계약불이행'을 선언

<한국 3월 석탄 수입, 50개월래 최저 수준>

- ▶ 한국의 지난 3월 중 석탄 수입이 894만 톤을 기록, 전년 동월대비 29.3% 감소하며 2015년 1월 이후 최저 수준
- ▶ 지난 1분기 수입량은 3,422만 톤으로 전년대비 7.78% 감소한 모습

<중국, 3월 조강생산량 급증>

- ▶ 중국의 지난 3월 조강생산량이 8,033만 톤을 기록, 지난 동월대비 10% 급증(중국 국가통계국)
- ▶ 지난 1분기 중 조강생산량은 2억3,107만 톤을 기록(전년 동기대비 9.9% 증가), 이번 동절기 중 감소가 상대적으로 크지 않음을 보여줌

<BHP사, 철광석 생산량 전망치 하향 조정>

- ▶ 광산 메이저 BHP사는 열대성 사이클론으로 인한 가동 중단 '19년 철광석 생산량 전망치를 하향 조정함(2억 7,300만 톤~2억8,300만 톤 → 2억6,500만 톤~2억7,000만 톤)
- ▶ 한편, 동사의 올해 1분기 철광석 생산량은 6,400만 톤으로 전년 동기 대비 300만 톤 감소한 것으로 나타남

Port Congestion Statistics (Source : Global Ports)

Port Congestion

Average Delay Days							
Date/Country	Australia	China	India	Indonesia	Brazil	S.Africa	Average
Mar	5.3	1.5	2.3	2.8	4.9	4.5	2.74
10-Apr	5.3	1.7	1.9	2.8	4.2	3.5	2.42
17-Apr	6.0	2.1	2.2	1.9	5.5	6.3	2.63
+/-	▲ 0.7	▲ 0.4	▲ 0.3	▼ 0.9	▲ 1.3	▲ 2.8	▲ 0.21

Number of Vessels Waiting at Ports (C=Cape, P=Pmx)						
Date/Country	World (C)	Brazil (C)	China (C)	S.Africa (C)	Australia (C)	Australia (P)
Mar	173	36	32	14	89	46
10-Apr	201	29	26	13	134	49
17-Apr	187	44	26	17	100	56
+/-	▼ 14	▲ 15	-	▲ 4	▼ 34	▲ 7

Number of vessels due at Australian Ports within next 14 days				
Date/Type	Cape	Panamax	Supramax	Handy
Mar	96	83	19	3
10-Apr	108	101	21	7
17-Apr	110	92	18	12
+/-	▲ 2	▼ 3	▼ 3	▲ 5

Coal Congestion Days									
Loading Ports									
Country	Australia					Indonesia			
Date/Ports	Dalrymple Bay	Gladstone	Hay Point	Newcastle (Koorang)	Port Kembla	Taboneo	Muara Pantai	Samarinda	Adang Bay
Mar	22.3	9.4	10.3	1.8	1.1	2.0	2.6	14.4	3.0
10-Apr	20.0	5.0	2.5	1.0	5.0	2.0	6.0	13.0	3.5
17-Apr	21.5	9.5	9.0	3.5	7.5	2.5	4.0	6.0	2.5
+/-	▲ 1.5	▲ 4.5	▲ 6.5	▲ 2.5	▲ 2.5	▲ 0.5	▼ 2.0	▼ 7.0	▼ 1.0

Coal Congestion Days								
Discharge Ports								
Country	China				India			
Date/Ports	Xingang (Coke)	Xingang (Coal)	Rizhao	Zhanjiang	Ennore	Mormugoa	Paradip (Thermal)	Tuticorin
Mar	0.0	2.6	0.8	1.9	4.0	8.1	10.3	0.5
10-Apr	0.0	3.0	0.0	3.5	11.5	0.0	6.0	4.0
17-Apr	0.0	3.0	1.0	3.5	12.5	0.0	5.0	4.0
+/-	-	-	▲ 1.0	-	▲ 1.0	-	▼ 1.0	-

Iron Ore Congestion Days											
Loading Ports											
Country	Australia					India	Brazil				
Date/Ports	Dampier	Geraldton	Port Hedland	Port Kembla	Port Walcott	Vizag	Guaiba Island	PDM (Pier 3, N)	PDM (Pier 3, S)	Tubarao (N. Pier 1)	Tubarao (Pier 1, S)
Mar	3.9	0.5	8.8	0.0	4.4	0.0	6.8	5.1	4.9	7.4	7.5
10-Apr	9.5	2.5	9.0	0.0	12.5	0.0	3.0	4.0	4.0	8.5	6.0
17-Apr	3.5	3.5	9.0	0.0	12.5	1.0	3.0	7.5	7.5	6.0	7.0
+/-	▼ 6.0	▲ 1.0	-	-	-	▲ 1.0	-	▲ 3.5	▲ 3.5	▼ 2.5	▲ 1.0

Iron Ore Congestion Days									
Discharge Ports									
Country	China								
Ports	Belun (Ningbo)	Qingdao	Caofeidan	Xingang (Tianjin)	Rizhao	Lanshan	Lianyungang	Bayuquan	Zhangjiang
Mar	1.9	1.5	3.3	3.5	1.3	1.8	1.3	8.6	1.9
10-Apr	1.5	0.0	1.5	3.5	4.0	2.5	2.0	14.0	3.5
17-Apr	1.5	4.0	3.0	3.5	2.5	5.5	4.5	11.5	3.5
+/-	-	▲ 4.0	▲ 1.5	-	▼ 1.5	▲ 3.0	▲ 2.5	▼ 2.5	-

KOBC Freight Panelist



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TEL: 82-02-364-3644 AREA: Pmx



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BASIM CHARTERING CORP.

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ARA SHIPPING CO., LTD

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KAYA SHIPPING CO., LTD

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MARS CO., LTD.

Room 2227, gwanghwamun officia bldg., #163,
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MERCHANT SHIP BROKERS

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KOBC Freight Panelist



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GOOD TURN TRANSPORTATION LTD.

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KOBC S&P Panelist



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